GERMANY & TÜRKİYE

ONE AUTOMOTIVE ECOSYSTEM. SHARED JOBS. SHARED COMPETITIVENESS.

Türkiye is already inside Germany's automotive value chain

Excluding Türkiye from "Made in Europe" would fragment an integrated industrial partnership rather than protect it.

Germany is Türkiye's **#1** trade partner in the EU with **€47.8B** bilateral trade

€13.5B bilateral automotive trade Germany–Türkiye

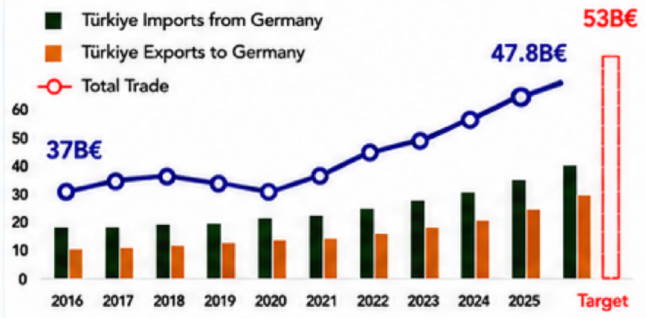
59K German jobs supported today (2024)

95K German jobs supported 2035 projection

1 DEEP INDUSTRIAL INTERDEPENDENCE

Trade, investment and production reinforce each other

TK – GER BILATERAL TRADE HISTORY (€B)



Thanks to long-standing cross-border investments – Türkiye's FDI in Germany (~€5B) and Germany's FDI in Türkiye (~€14B) – our trade relationship continues to grow, creating jobs, value and mutual prosperity.

German Automotive Investments in Türkiye

Mercedes-Benz · Ford · MAN · BOSCH · MAHLE · ZF

Balanced trade. Shared investments. Sustained growth. Built for the long term – benefiting both economies.

2 GERMANY AUTOMOTIVE TRADE

High-value automotive exchange underpinning resilient European supply chains

AUTOMOTIVE TRADE: A KEY PART OF OUR BILATERAL TRADE

Automotive trade represents a very significant share of our bilateral trade and generates clear benefits for Germany.

German vehicle exports to Türkiye (2025) **~170K** vehicles

2025 AUTOMOTIVE TRADE (GOODS, €B)

Germany Exports to Türkiye	Türkiye Exports to Germany
8.7B€	**4.8B€**

HOW GERMAN BRANDS BENEFIT FROM TÜRKİYE'S AUTOMOTIVE TRADE

Strong demand for German brands in Türkiye supports jobs, growth and competitiveness in Germany.

GERMAN OEM SALES IN TÜRKİYE (PASSENGER CARS, 2025)

Volkswagen	~90K
Volkswagen Group (total) (ŠKODA, SEAT, CUPRA, Porsche)	~180K
BMW Group	~44K
Mercedes-Benz Group	~33K

GERMAN BRANDS IN TÜRKİYE'S PASSENGER CAR MARKET (2025)

Total sales **~260K** passenger cars

Import share **1 IN 3** passenger cars imported into Türkiye is a German brand



German brands' strong presence in Türkiye creates value for German industry, supports high-quality jobs and contributes to our shared long-term success.

Germany is one of Türkiye's key EU trade partners in automotive, contributing to Europe's industrial strength and resilience.

3 JOBS IN GERMANY

Türkiye-linked demand and manufacturing support German employment

≈34.0K market-linked jobs (2024)

≈25.5K manufacturing / export jobs (2024)

≈59K TODAY German jobs supported (2024)

≈95K BY 2035 German jobs supported (projection)



≈25% of total 400K jobs supported in the EU will be in Germany

Built on Proximity. Driven by Partnership. Integrated supply chains, continuous investment and shared competitiveness secure our future together.

THE GERMAN INTEREST

Keep the integrated value chain open.

Recognise vehicles and automotive components assembled or manufactured in Türkiye within the "Union Origin" framework.

PROTECT JOBS

PROTECT COMPETITIVENESS